

2020 Annual performance report tables

Introduction

Companies have to publish an annual performance report for which we have set out the minimum requirement in the Regulatory Accounting Guidelines. The purpose of this spreadsheet is to help Ofwat process the actual data for 2019-20 data from all companies. Companies should complete these tables and return them to us at the same time as they publish their annual performance report on their own websites, and no later than 15 July 2020.

Further detail is included in [IN 20/03: Expectations for monopoly company annual performance reporting 2019-20](#)

Tables

Companies should have particular regard to the regulatory accounting guidelines set out for each table when preparing their submission.

Please refer to RAG 4 - Guideline for the table definitions in the annual performance report for the reporting year 2019-20.

We expect companies to complete the tables with actual data for 2019-20.

The content of four tables (tables 2G, 2H, 3A and 3B) is tailored to each company. These tables will display the content for the company that is selected on the validation sheet.

The calculations are locked in the table template to prevent editing.

We have set input cells that require a '%' entry as a 'percentage' rather than as a 'number' format. The underlying data saved will be between a figure of 0 and 1 but will be displayed as a percentage. For example, an input of '10', will display as 10%, but will hold an underlying value of 0.1.

Queries and submissions

Select the company name from the drop down list on the validation sheet.

The validation sheet within the file will highlight where there are outstanding issues with the data you are submitting. Please review this prior to submission and address any outstanding issues prior to submission.

Companies should return their completed tables at the same time as they publish their annual performance report on their own websites, and no later than 15 July 2020.

Companies should complete and upload the 2020 annual performance report tables template to our data capture portal. All queries should be sent to:

FinanceAndGovernance@ofwat.gov.uk

Links to additional information / guidance

1A - Income statement**Anglian Water****Data validation**

For the 12 months ended 31 March 2020

Line description	Units	DPs	Statutory	Adjustments			Total appointed activities	Completion
				Differences between statutory and RAG definitions	Non-appointed	Total adjustments		
1A.1 Revenue	£m	3	1419.870	-88.585	22.693	-111.278	1308.592	
1A.2 Operating costs	£m	3	-1033.786	21.452	-13.361	34.813	-998.973	
1A.3 Other operating income	£m	3	12.975	-10.711	0.004	-10.715	2.260	
1A.4 Operating profit	£m	3	399.059	-77.844	9.336	-87.180	311.879	
1A.5 Other income	£m	3	0.000	90.166	0.000	90.166	90.166	
1A.6 Interest income	£m	3	4.681	0.000	0.000	0.000	4.681	
1A.7 Interest expense	£m	3	-329.915	-18.119	0.000	-18.119	-348.034	
1A.8 Other interest expense	£m	3	0.000	0.271	0.000	0.271	0.271	
1A.9 Profit before tax and fair value movements	£m	3	73.825	-5.526	9.336	-14.862	58.963	
1A.10 Fair value gains/(losses) on financial instruments	£m	3	-30.350	0.000	0.000	0.000	-30.350	
1A.11 Profit before tax	£m	3	43.475	-5.526	9.336	-14.862	28.613	
1A.12 UK Corporation tax	£m	3	14.500	0.000	-1.774	1.774	16.274	
1A.13 Deferred tax	£m	3	-134.900	7.991	0.000	7.991	-126.909	
1A.14 Profit for the year	£m	3	-76.925	2.465	7.562	-5.097	-82.022	
1A.15 Dividends	£m	3	-67.800	0.000	-7.562	7.562	-60.238	
A Tax analysis								
1A.16 Current year	£m	3	-11.400	0.000	1.774	-1.774	-13.174	
1A.17 Adjustments in respect of prior years	£m	3	-3.100	0.000	0.000	0.000	-3.100	
1A.18 UK Corporation tax	£m	3	-14.500	0.000	1.774	-1.774	-16.274	
B Analysis of non-appointed revenue								
1A.19 Imported sludge	£m	3	0.031					
1A.20 Tankered waste	£m	3	3.397					
1A.21 Other non-appointed revenue	£m	3	19.265					
1A.22 Revenue	£m	3	22.693					

Input cell

Calculation cell

1B - Statement of comprehensive income**Anglian Water****Data validation**

For the 12 months ended 31 March 2020

Line description	Units	DPs	Statutory	Adjustments			Total appointed activities	Completion
				Differences between statutory and RAG definitions	Non-appointed	Total adjustments		
1B.1 Profit for the year	£m	3	-76.925	2.465	7.562	-5.097	-82.022	
1B.2 Actuarial gains/(losses) on post employment plans	£m	3	89.600	0.000	0.000	0.000	89.600	
1B.3 Other comprehensive income	£m	3	22.700	0.000	0.000	0.000	22.700	
1B.4 Total Comprehensive income for the year	£m	3	35.375	2.465	7.562	-5.097	30.278	

Key to cells:
 Input cell

 Calculation cell

1C - Statement of financial position**Anglian Water**

Data validation

For the 12 months ended 31 March 2020

Line description	Units	DPs	Statutory	Adjustments			Total appointed activities	Completion
				Differences between statutory and RAG definitions	Non-appointed	Total adjustments		
A Non-current assets								
1C.1 Fixed assets	£m	3	9940.267	-342.151	11.376	-353.527	9586.740	
1C.2 Intangible assets	£m	3	217.286	-10.440	0.393	-10.833	206.453	
1C.3 Investments - loans to group companies	£m	3	0.000	0.000	0.000	0.000	0.000	
1C.4 Investments - other	£m	3	0.013	0.000	0.000	0.000	0.013	
1C.5 Financial instruments	£m	3	317.771	0.000	0.000	0.000	317.771	
1C.6 Retirement benefit assets	£m	3	171.634	0.000	0.000	0.000	171.634	
1C.7 Total non-current assets	£m	3	10646.971	-352.591	11.769	-364.360	10282.611	
B Current assets								
1C.8 Inventories	£m	3	12.413	0.000	0.000	0.000	12.413	
1C.9 Trade & other receivables	£m	3	530.610	0.000	0.000	0.000	530.610	
1C.10 Financial instruments	£m	3	16.827	0.000	0.000	0.000	16.827	
1C.11 Cash & cash equivalents	£m	3	1048.041	0.000	0.000	0.000	1048.041	
1C.12 Total current assets	£m	3	1607.891	0.000	0.000	0.000	1607.891	
C Current liabilities								
1C.13 Trade & other payables	£m	3	-472.211	-84.787	-9.995	-74.792	-547.003	
1C.14 Capex creditor	£m	3	-97.219	0.000	0.000	0.000	-97.219	
1C.15 Borrowings	£m	3	-1022.991	84.787	0.000	84.787	-938.204	
1C.16 Financial instruments	£m	3	-81.393	0.000	0.000	0.000	-81.393	
1C.17 Current tax liabilities	£m	3	-198.201	0.000	-1.774	1.774	-196.427	
1C.18 Provisions	£m	3	-6.208	0.000	0.000	0.000	-6.208	
1C.19 Total current liabilities	£m	3	-1878.223	0.000	-11.769	11.769	-1866.454	
1C.20 Net current assets / (liabilities)	£m	3	-270.332	0.000	-11.769	11.769	-258.563	
D Non-Current liabilities								
1C.21 Trade & other payables	£m	3	0.000	0.000	0.000	0.000	0.000	
1C.22 Borrowings	£m	3	-6702.332	0.000	0.000	0.000	-6702.332	
1C.23 Financial instruments	£m	3	-996.010	0.000	0.000	0.000	-996.010	
1C.24 Retirement benefit obligations	£m	3	-41.591	0.000	0.000	0.000	-41.591	
1C.25 Provisions	£m	3	-10.518	0.000	0.000	0.000	-10.518	
1C.26 Deferred income - G&C's	£m	3	0.000	0.000	0.000	0.000	0.000	
1C.27 Deferred income - adopted assets	£m	3	0.000	0.000	0.000	0.000	0.000	
1C.28 Preference share capital	£m	3	0.000	0.000	0.000	0.000	0.000	
1C.29 Deferred tax	£m	3	-1093.558	66.992	0.000	66.992	-1026.566	
1C.30 Total non-current liabilities	£m	3	-8844.009	66.992	0.000	66.992	-8777.017	
1C.31 Net assets	£m	3	1532.630	-285.599	0.000	-285.599	1247.031	
E Equity								
1C.32 Called up share capital	£m	3	32.000	0.000	0.000	0.000	32.000	
1C.33 Retained earnings & other reserves	£m	3	1500.630	-285.599	0.000	-285.599	1215.031	
1C.34 Total Equity	£m	3	1532.630	-285.599	0.000	-285.599	1247.031	

Key to cells: input cell

 Calculation cell

1D - Statement of cash flows**Anglian Water**

Data validation

For the 12 months ended 31 March 2020

Line description	Units	DPs	Statutory	Adjustments			Total appointed activities	Completion
				Differences between statutory and RAG definitions	Non-appointed	Total adjustments		

A	Statement of cashflows							
1D.1	Operating profit	£m	3	399.059	-77.844	9.336	-87.180	311.879
1D.2	Other income	£m	3	-37.069	90.166	0.000	90.166	53.097
1D.3	Depreciation	£m	3	368.453	-12.322	1.164	-13.486	354.967
1D.4	Amortisation - G&C's	£m	3	0.000	0.000	0.000	0.000	0.000
1D.5	Changes in working capital	£m	3	-27.173	0.000	-1.164	1.164	-26.009
1D.6	Pension contributions	£m	3	-18.511	0.000	0.000	0.000	-18.511
1D.7	Movement in provisions	£m	3	5.200	0.000	0.000	0.000	5.200
1D.8	Profit on sale of fixed assets	£m	3	-2.264	0.000	0.000	0.000	-2.264
1D.9	Cash generated from operations	£m	3	687.695	0.000	9.336	-9.336	678.359

1D.10	Net interest paid	£m	3	-227.770	2.638	0.000	2.638	-225.132
1D.11	Tax paid	£m	3	-40.300	0.000	-1.774	1.774	-38.526
1D.12	Net cash generated from operating activities	£m	3	419.625	2.638	7.562	-4.924	414.701

C	Investing activities							
1D.13	Capital expenditure	£m	3	-452.505	0.000	0.000	0.000	-452.505
1D.14	Grants & Contributions	£m	3	0.000	0.000	0.000	0.000	0.000
1D.15	Disposal of fixed assets	£m	3	2.311	0.000	0.000	0.000	2.311
1D.16	Other	£m	3	-22.000	0.000	0.000	0.000	-22.000
1D.17	Net cash used in investing activities	£m	3	-472.194	0.000	0.000	0.000	-472.194

1D.18	Net cash generated before financing activities	£m	3	-52.569	2.638	7.562	-4.924	-57.493
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D	Cashflows from financing activities							
1D.19	Equity dividends paid	£m	3	-67.800	0.000	-7.562	7.562	-60.238
1D.20	Net loans received	£m	3	593.888	-2.638	0.000	-2.638	591.250
1D.21	Cash inflow from equity financing	£m	3	0.000	0.000	0.000	0.000	0.000
1D.22	Net cash generated from financing activities	£m	3	526.088	-2.638	-7.562	4.924	531.012

1D.23	Increase (decrease) in net cash	£m	3	473.519	0.000	0.000	0.000	473.519
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Key to cells:

Input cell

Calculation cell

1E - Net debt analysis at 31 March 2020**Anglian Water**

Data validation

For the 12 months ended 31 March 2020

Line description	Units	DPs	Interest rate risk profile			
			Fixed rate	Floating rate	Index linked	Total
1E.1 Borrowings (excluding preference shares)	£m	3	2585.499	1042.309	3910.070	7537.878
1E.2 Preference share capital	£m	3				0.000
1E.3 Total borrowings	£m	3				7537.878
1E.4 Cash	£m	3				-329.041
1E.5 Short term deposits	£m	3				-719.000
1E.6 Net Debt	£m	3				6489.837
1E.7 Gearing	%	2				78.74%
1E.8 Adjusted gearing	%	2				78.40%
1E.9 Full year equivalent nominal interest cost	£m	3	114.280	11.358	197.460	323.098
1E.10 Full year equivalent cash interest payment	£m	3	114.280	11.358	93.811	219.449
A Indicative interest rates						
1E.11 Indicative weighted average nominal interest rate	%	2	4.42%	1.09%	5.05%	4.29%
1E.12 Indicative weighted average cash interest rate	%	2	4.42%	1.09%	2.40%	2.91%
1E.13 Weighted average years to maturity	nr	2	6.12	5.28	15.73	11.24

Key to cells: Input cell

 Calculation cell

Consistency validations	Completion
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1F - Financial flows (Price Base - 2012-13 RPI Average)															Anglian Water		Data validation	
For the 12 months ended 31 March 2020																		
Line description	Units	DPs	12 Months ended 31 March 2020									Average 2015-20						Completion
			Notional returns and notional regulatory	%		Actual returns and actual regulatory equity	Notional returns and notional regulatory	£m		Actual returns and actual regulatory equity	Notional returns and notional regulatory	Actual returns and notional regulatory equity	Actual returns and actual regulatory equity	Notional returns and notional regulatory	£m		Actual returns and actual regulatory equity	
				Actual returns and notional regulatory equity	Actual returns and actual regulatory equity			Actual returns and notional regulatory equity	Actual returns and actual regulatory equity						Actual returns and notional regulatory equity	Actual returns and actual regulatory equity		
A																		
1F.1 Return on regulatory equity	£m	3	5.55%	3.16%	5.55%	143.000	81.428	81.428	5.58%	3.06%	5.58%	140.146	76.887	76.887				
1F.2 Actual performance adjustment 2010-15	£m	3	-0.36%	-0.20%	-0.36%	-9.276	-5.282	-5.282	-0.33%	-0.18%	-0.33%	-8.288	-4.547	-4.547				
1F.3 Adjusted Return on regulatory equity	£m	3	5.19%	2.96%	5.19%	133.724	76.146	76.146	5.25%	2.88%	5.25%	131.857	72.340	72.340				
1F.4 Regulatory equity	£m	3	2576.576	2576.576	1467.167				2511.570	2511.570	1377.897							
B Financing																		
1F.5 Gearing	£m	3	0.00%	1.97%	1.97%	0.000	28.894	28.894	0.00%	2.20%	2.20%	0.000	30.359	30.359				
1F.6 Variance in corporation tax	£m	3	0.00%	0.84%	1.48%	0.000	21.700	21.700	0.00%	-1.78%	-3.25%	0.000	-44.805	-44.805				
1F.7 Group relief	£m	3	0.00%	0.00%	0.00%	0.000	0.000	0.000	0.00%	0.83%	1.51%	0.000	20.870	20.870				
1F.8 Cost of debt	£m	3	0.00%	-0.09%	-0.21%	0.000	-2.344	-3.014	0.00%	-0.19%	-0.46%	0.000	-4.816	-6.334				
1F.9 Hedging instruments	£m	3	0.00%	-0.01%	-0.02%	0.000	-0.249	-0.249	0.00%	-0.01%	-0.01%	0.000	-0.147	-0.147				
1F.10 Financing total	£m	3	5.19%	5.67%	8.42%	133.724	124.147	123.477	5.25%	3.93%	5.25%	131.857	73.801	72.283				
C Operational performance																		
1F.11 Totex out / (under) performance	£m	3	0.00%	0.32%	0.57%	0.000	8.302	8.302	0.00%	1.36%	2.48%	0.000	34.162	34.162				
1F.12 ODI out / (under) performance	£m	3	0.00%	-0.32%	-0.56%	0.000	-8.230	-8.230	0.00%	0.27%	0.49%	0.000	6.733	6.733				
1F.13 Retail out / (under) performance	£m	3	0.00%	-0.40%	-0.71%	0.000	-10.351	-10.351	0.00%	-0.08%	-0.14%	0.000	-1.937	-1.937				
1F.14 Other exceptional items	£m	3	0.00%	0.00%	0.00%	0.000	0.000	0.000	0.00%	0.03%	0.06%	0.000	0.848	0.848				
1F.15 Operational performance total	£m	3	0.00%	-0.40%	-0.70%	0.000	-10.279	-10.279	0.00%	1.58%	2.89%	0.000	39.806	39.806				
1F.16 Total earnings	£m	3	5.19%	5.27%	7.72%	133.724	113.868	113.198	5.25%	5.52%	8.13%	131.857	113.607	112.089				
1F.17 RCV growth from RPI inflation	£m	3	2.59%	2.59%	2.59%	66.733	66.733	38.000	2.52%	2.52%	2.52%	63.292	63.292	34.723				
1F.18 Total shareholder return	£m	3	7.78%	7.86%	10.31%	200.458	180.601	151.198	7.77%	8.04%	10.65%	195.149	176.898	146.812				
1F.19 Net dividend	£m	3	4.00%	1.97%	3.46%	103.063	50.711	50.711	4.00%	3.38%	6.15%	100.463	84.805	84.805				
1F.20 Retained value	£m	3	3.78%	5.89%	6.85%	97.395	129.890	100.487	3.77%	4.66%	4.50%	94.686	92.093	62.007				
E Dividends reconciliation																		
1F.21 Gross dividend	£m	3	4.00%	1.97%	3.46%	103.063	50.711	50.711	4.00%	19.40%	35.36%	100.463	487.161	487.161				
1F.22 Interest received on intercompany loans	£m	3	0.00%	0.00%	0.00%	0.000	0.000	0.000	0.00%	16.02%	29.20%	0.000	402.356	402.356				
1F.23 Net dividend	£m	3	4.00%	1.97%	3.46%	103.063	50.711	50.711	4.00%	3.38%	6.15%	100.463	84.805	84.805				

2A - Segmental income statement												Anglian Water		Data validation	
For the 12 months ended 31 March 2020															
Line description	Units	DPs	Retail		Water resources	Water Network+	Water Total	Wholesale		Sludge	Wastewater total	TTT	Total	Consistency validations	Completion
			Household	Non-Household				Waste water Network+							
2A.1 Revenue - price control	£m	3	84,142	0.000		481,134	481,134	726,629			726,629		1291,905		
2A.2 Revenue - non price control	£m	3	0.000	0.000		13,694	13,694	2,993			2,993		16,687		
2A.3 Operating expenditure	£m	3	-68,622	0.000	-37,331	-222,667	-259,998	-235,380	-60,008		-295,388	0.000	-644,008		
2A.4 Depreciation - tangible fixed assets	£m	3	-0.784	0.000	-8,446	-106,833	-115,279	-146,387	-49,802		-196,189	0.000	-312,252		
2A.5 Amortisation - intangible fixed assets	£m	3	-1,601	0.000	-1,886	-3,277	-5,163	-35,296	-0,653		-35,949		-42,713		
2A.6 Other operating income	£m	3	0.005	0.000	0.103	0.411	0.514	1,842	-0.101		1,741		2,280		
2A.7 Operating profit before recharges	£m	3	-6,860	0.000			114,902				203,837	0.000	311,879		
A Recharges in respect of 'principal use' assets															
2A.8 Recharges from other segments	£m	3	-4,166	0.000	-1,612	-11,098	-12,710	-0.004	-4,413		-4,417		-21,293		
2A.9 Recharges to other segments	£m	3	0.008	0.000	0.000	0.000	0.000	21,285	0.000		21,285		21,293		
2A.10 Operating profit	£m	3	-11,018	0.000			102,192				220,705	0.000	311,879		
2A.11 Surface water drainage rebates	£m	3											0.615		

Key to cells:

- Input cell
- Calculation cell

2B - Totex analysis - wholesale water and wastewater										Anglian Water		Data validation	
For the 12 months ended 31 March 2020													
Line description		Units	DPs	Water Resources	Water Network+	Wastewater Network+	Sludge	TTT	Total	Consistency validations		Completion	
A Operating expenditure													
2B.1	Power	£m	3	7.877	27.754	40.789	-0.508		75.912				
2B.2	Income treated as negative expenditure	£m	3	-0.068	-0.440	-0.649	-10.237		-11.394				
2B.3	Abstraction charges/ discharge consents	£m	3	10.042	0.535	8.502	-0.011		19.068				
2B.4	Bulk supply/ Bulk discharge	£m	3	0.000	2.040	0.000	0.000		2.040				
2B.5	Other operating expenditure - renewals expensed in year (Infrastructure)	£m	3	0.000	36.628	21.769	0.000		58.397				
2B.6	Other operating expenditure - renewals expensed in year (Non-Infrastructure)	£m	3	0.000	0.000	0.000	0.000		0.000				
2B.7	Other operating expenditure - excluding renewals	£m	3	14.191	110.320	142.572	67.063		334.146				
2B.8	Local authority and Cumulo rates	£m	3	3.065	37.244	21.468	3.301		65.078				
2B.9	Total operating expenditure excluding third party services	£m	3	35.107	214.081	234.451	59.608	0.000	543.247				
2B.10	Third party services	£m	3	2.224	8.586	0.929	0.400		12.139				
2B.11	Total operating expenditure	£m	3	37.331	222.667	235.380	60.008	0.000	555.386				
B Capital Expenditure													
2B.12	Maintaining the long term capability of the assets - infra	£m	3	0.190	25.664	18.116	0.000		43.970				
2B.13	Maintaining the long term capability of the assets - non- infra	£m	3	13.385	55.021	104.775	15.571		188.752				
2B.14	Other capital expenditure - infra	£m	3	0.515	42.727	19.244	0.000		62.486				
2B.15	Other capital expenditure - non-infra	£m	3	10.900	39.278	57.390	5.959		113.527				
2B.16	Infrastructure network reinforcement	£m	3	0.000	26.907	15.286	0.000		42.193				
2B.17	Total gross capital expenditure excluding third party services	£m	3	24.990	189.597	214.811	21.530	0.000	450.928				
2B.18	Third party services	£m	3	0.000	7.969	7.012	0.000		14.981				
2B.19	Total gross capital expenditure	£m	3	24.990	197.566	221.823	21.530	0.000	465.909				
C Grants and contributions													
2B.20	Grants and contributions	£m	3	0.000	31.648	20.562	0.000		52.210				
2B.21	Totex	£m	3	62.321	388.585	436.641	81.538	0.000	969.085				
D Cash Expenditure													
2B.22	Pension deficit recovery payments	£m	3	0.575	4.738	5.915	2.336		13.564				
2B.23	Other cash items	£m	3	0.000	0.000	0.000	0.000		0.000				
E Total													
2B.24	Totex including cash items	£m	3	62.896	393.323	442.556	83.874	0.000	982.649				

Key to cells:

Input cell

Calculation cell

2C - Operating cost analysis - retail**Anglian Water****Data validation**

For the 12 months ended 31 March 2020

Line description	Units	DPs	Household	Non-household	Total	Completion
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Operating expenditure

2C.1	Customer services	£m	3	16.930	0.000	16.930
2C.2	Debt management	£m	3	10.615	0.000	10.615
2C.3	Doubtful debts	£m	3	40.048	0.000	40.048
2C.4	Meter reading	£m	3	3.645	0.000	3.645
2C.5	Services to developers	£m	3		0.000	0.000
2C.6	Other operating expenditure	£m	3	17.384	0.000	17.384
2C.7	Total operating expenditure excluding third party services	£m	3	88.622	0.000	88.622
2C.8	Third party services operating expenditure	£m	3	0.000	0.000	0.000
2C.9	Total operating expenditure	£m	3	88.622	0.000	88.622

2C.10	Depreciation - tangible fixed assets	£m	3	0.784	0.000	0.784
2C.11	Amortisation - intangible fixed assets	£m	3	1.601	0.000	1.601

2C.12	Total operating costs	£m	3	91.007	0.000	91.007
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2C.13	Debt written off	£m	3	18.889	0.000	18.889
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Key to cells:
 Input cell

 Calculation cell

2D - Historic cost analysis of fixed assets - wholesale & retail

Anglian Water

Data validation

For the 12 months ended 31 March 2020

Line description	Units	DPs	Wholesale					Retail		Total		Consistency validations	Completion
			Water Resources	Water Network+	Wastewater Network+	Sludge	TTT	Household	Non-Household				
A Cost													
2D.1 At 1 April 2019	£m	3	301.814	5487.936	7132.839	719.743		10.420	0.000	13652.752			
2D.2 Disposals	£m	3	-1.280	-10.651	-22.668	-1.990		-0.065	0.000	-36.654			
2D.3 Additions	£m	3	20.855	194.443	177.701	17.061		-0.250	0.000	409.810			
2D.4 Adjustments	£m	3	0.000	0.000	0.000	0.000		0.000	0.000	0.000			
2D.5 Assets adopted at nil cost	£m	3	0.000	0.000	37.065	0.000		0.000	0.000	37.065			
2D.6 At 31 March 2020	£m	3	321.389	5671.728	7324.937	734.814	0.000	10.105	0.000	14062.973			
B Depreciation													
2D.7 At 1 April 2019	£m	3	-85.897	-1422.993	-2319.632	-362.053		-8.232	0.000	-4198.807			
2D.8 Disposals	£m	3	1.276	10.580	21.096	1.810		0.064	0.000	34.826			
2D.9 Adjustments	£m	3	0.000	0.000	0.000	0.000		0.000	0.000	0.000			
2D.10 Charge for the year	£m	3	-8.446	-106.833	-146.387	-49.802		-0.784	0.000	-312.252			
2D.11 At 31 March 2020	£m	3	-93.067	-1519.246	-2444.923	-410.045	0.000	-8.952	0.000	-4476.233			
2D.12 Net book amount at 31 March 2020	£m	3	228.322	4152.482	4880.014	324.769	0.000	1.153	0.000	9586.740			
2D.13 Net book amount at 1 April 2019	£m	3	215.917	4064.943	4813.207	357.690	0.000	2.188	0.000	9453.945			
D Depreciation charge for year													
2D.14 Principal services	£m	3	-8.446	-106.799	-146.387	-49.802		-0.784	0.000	-312.218			
2D.15 Third party services	£m	3	0.000	-0.034	0.000	0.000		0.000	0.000	-0.034			
2D.16 Total	£m	3	-8.446	-106.833	-146.387	-49.802	0.000	-0.784	0.000	-312.252			

Key to cells:

Input cell

Calculation cell

2E - Analysis of 'grants and contributions' and land sales - wholesale**Anglian Water**

Data validation

For the 12 months ended 31 March 2020

Line description	Units	DPs	Current year				Completion
			Fully recognised in income statement	Capitalised and amortised (in income statement)	Fully netted off capex	Total	

A	Grants and contributions - water						
2E.1	Connection charges	£m	3	11.778	0.000	0.000	11.778
2E.2	Infrastructure charge receipts	£m	3	10.874	0.000	0.000	10.874
2E.3	Requisitioned mains	£m	3	5.224	0.000	0.000	5.224
2E.4	Other contributions (price control)	£m	3	0.000	0.000	0.000	0.000
2E.5	Diversions	£m	3	2.405	0.000	0.000	2.405
2E.6	Other contributions (non-price control)	£m	3	1.367	0.000	0.000	1.367
2E.7	Total	£m	3	31.648	0.000	0.000	31.648

2E.8	Value of adopted assets	£m	3	0.000	0.000		0.000
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B	Grants and contributions - wastewater						
2E.9	Infrastructure charge receipts	£m	3	12.156	0.000	0.000	12.156
2E.10	Requisitioned sewers	£m	3	0.301	0.000	0.000	0.301
2E.11	Other contributions (price control)	£m	3	3.579	0.000	0.000	3.579
2E.12	Diversions	£m	3	4.433	0.000	0.000	4.433
2E.13	Other contributions (non-price control)	£m	3	0.093	0.000	0.000	0.093
2E.14	Total	£m	3	20.562	0.000	0.000	20.562

2E.15	Value of adopted assets	£m	3	37.065	0.000		37.065
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B	Grants and contributions - TTT						
2E.9	Infrastructure charge receipts	£m	3				0.000
2E.10	Requisitioned sewers	£m	3				0.000
2E.11	Other contributions (price control)	£m	3				0.000
2E.12	Diversions	£m	3				0.000
2E.13	Other contributions (non-price control)	£m	3				0.000
2E.14	Total	£m	3	0.000	0.000	0.000	0.000

2E.15	Value of adopted assets	£m	3				0.000
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Please complete all cells in row

				Current year			
				Water	Wastewater	TTT	Total
C	Movements in capitalised grants and contributions						
2E.16	Brought forward	£m	3	0.000	0.000		0.000
2E.17	Capitalised in year	£m	3	0.000	0.000	0.000	0.000
2E.18	Amortisation (in income statement)	£m	3	0.000	0.000		0.000
2E.19	Carried forward	£m	3	0.000	0.000	0.000	0.000

D	Land sales						
2E.20	Proceeds from disposals of protected land	£000	3	393.880	1293.239		1687.119

Key to cells:

Input cell

Calculation cell

2F - Household - revenues by customer type
Anglian Water
Data validation

For the 12 months ended 31 March 2020

Line description	Wholesale charges revenue £m	Retail revenue £m	Total revenue £m	Number of customers (000s)	Average household retail revenue per customer £	Completion
2F.1 Unmeasured water only customer	20.218	1.917	22.135	91.558	21	
2F.2 Unmeasured wastewater only customer	71.201	5.175	76.376	236.201	22	
2F.3 Unmeasured water and wastewater customer	126.951	10.263	137.214	239.520	43	
2F.4 Measured water only customer	22.285	3.030	25.315	145.464	21	
2F.5 Measured wastewater only customer	125.189	12.115	137.304	584.521	21	
2F.6 Measured water and wastewater customer	576.729	51.642	628.371	1535.917	34	
2F.7 Total	942.573	84.142	1026.715	2833.181	30	

Key to cells:
 Input cell

 Calculation cell

2G - Non-household water - revenues by tariff type

Anglian Water

Data validation

For the 12 months ended 31 March 2020

Line description	Wholesale charges revenue £m	Retail revenue £m	Total revenue £m	Number of connections (000s)	Average non-household retail revenue per connection £	Consistency validations	Completion
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A	Non-Default tariffs
2G.1	Total non-default tariffs

B	Default tariffs
2G.2	Unmeasured (potable water)
2G.3	Hartlepool Unmeasured (potable water)
2G.4	Streamline Green (potable water) - (0.0MI to 0.5MI)
2G.5	Streamline Orange (potable water) - (0.5MI to 5.0MI)
2G.6	Streamline Orange (non-potable) - (0.0MI to 5.0MI)
2G.7	n/a
2G.8	n/a
2G.9	n/a
2G.10	Hartlepool Commercial (potable water) - (0.0MI to 50.0MI)
2G.11	n/a
2G.12	n/a
2G.13	n/a
2G.14	n/a
2G.15	n/a
2G.16	n/a
2G.17	Special Agreements (potable water) - (0.0MI +)
2G.18	Special Agreements (non potable water) - (0.0MI +)
2G.19	Water supplies 5 to 50 MI
2G.20	Water supplies 50 MI and over
2G.21	Total default tariffs

2G.22	Total
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The total of column 1 should be equal to the sum of lines 21.1 and 21.2.

Number of customers (000s)	Average non-household retail revenue per customer £
0.000	0

C	Revenue per customer
2G.23	Total

Key to cells:

Input cell

Calculation cell

2H - Non-household wastewater - revenues by tariff type

Anglian Water

Data validation

For the 12 months ended 31 March 2020

Line description		Wholesale charges revenue £m	Retail revenue £m	Total revenue £m	Number of connections (000s)	Average non-household retail revenue per connection £	Consistency validations	Completion
A Non-Default tariffs								
2H.1	Total non-default tariffs	0.000	0.000	0.000	0.000	0		
B Default tariffs								
2H.2	Unmeasured (Sewerage)	0.000	0.000	0.000	0.000	0		
2H.3	Streamline Green (Sewerage) - (0.0MI to 0.5MI)	0.000	0.000	0.000	0.000	0		
2H.4	Streamline Orange (Sewerage) - (0.5MI to 5.0MI)	0.000	0.000	0.000	0.000	0		
2H.5	n/a	0.000	0.000	0.000	0.000	0		
2H.6	n/a	0.000	0.000	0.000	0.000	0		
2H.7	Unmeasured (Trade Effluent)	0.000	0.000	0.000	0.000	0		
2H.8	Streamline Green (Trade Effluent) - (0.0MI to 0.5MI)	0.000	0.000	0.000	0.000	0		
2H.9	Streamline Orange (Trade Effluent) - (0.5MI to 5.0MI)	0.000	0.000	0.000	0.000	0		
2H.10	n/a	0.000	0.000	0.000	0.000	0		
2H.11	n/a	0.000	0.000	0.000	0.000	0		
2H.12	Wastewater services 5 to 50 MI	0.000	0.000	0.000	0.000	0		
2H.13	Wastewater services 50 MI and over	0.000	0.000	0.000	0.000	0		
2H.14		0.000	0.000	0.000	0.000	0		
2H.15		0.000	0.000	0.000	0.000	0		
2H.16		0.000	0.000	0.000	0.000	0		
2H.17		0.000	0.000	0.000	0.000	0		
2H.18		0.000	0.000	0.000	0.000	0		
2H.19		0.000	0.000	0.000	0.000	0		
2H.20		0.000	0.000	0.000	0.000	0		
2H.21		0.000	0.000	0.000	0.000	0		
2H.22		0.000	0.000	0.000	0.000	0		
2H.23		0.000	0.000	0.000	0.000	0		
2H.24	Total default tariffs	0.000	0.000	0.000	0.000	0		
2H.25	Total	0.000	0.000	0.000	0.000	0	The total of column 1 should be equal to the sum of lines 21.5 and 21.6.	
					Number of customers (000s)	Average non-household retail revenue per customer £		
C Revenue per customer								
2H.26	Total				0.000	0		

Key to cells:

Input cell

Calculation cell

2I - Revenue analysis

Anglian Water

Data validation

For the 12 months ended 31 March 2020

Line description	Units	DPs	Household	Non-household	Total
A Wholesale charge - water					
2I.1 Unmeasured	£m	3	78.961	0.351	79.312
2I.2 Measured	£m	3	269.271	120.054	389.325
2I.3 Third party revenue	£m	3	0.000	12.497	12.497
2I.4 Total	£m	3	348.232	132.902	481.134

B Wholesale charge - wastewater					
2I.5 Unmeasured	£m	3	139.409	0.738	140.147
2I.6 Measured	£m	3	454.932	131.550	586.482
2I.7 Third party revenue	£m	3	0.000	0.000	0.000
2I.8 Total	£m	3	594.341	132.288	726.629

B Wholesale charge - TTT					
2I.5 Unmeasured	£m	3			0.000
2I.6 Measured	£m	3			0.000
2I.7 Third party revenue	£m	3			0.000
2I.8 Total	£m	3	0.000	0.000	0.000

2I.9 Wholesale Total	£m	3	942.573	265.190	1207.763
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C Retail revenue					
2I.10 Unmeasured	£m	3	17.355	0.000	17.355
2I.11 Measured	£m	3	66.787	0.000	66.787
2I.12 Other third party revenue	£m	3	0.000	0.000	0.000
2I.13 Retail total	£m	3	84.142	0.000	84.142

D Third party revenue - non-price control					
2I.14 Bulk Supplies - water	£m	3			11.073
2I.15 Bulk Supplies - wastewater	£m	3			2.993
2I.16 Other third party revenue	£m	3			1.736

E Principal services - non-price control					
2I.17 Other appointed revenue	£m	3			0.885

2I.18 Total appointed revenue	£m	3			1308.592
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			Water	Wastewater	TTT	Total
2I.19 Wholesale revenue governed by price control	£m	3	481.134	726.629	0.000	1207.763
2I.20 Grants & contributions	£m	3	27.876	16.036		43.912
2I.21 Total revenue governed by wholesale price control	£m	3	509.010	742.665	0.000	1251.675
2I.22 Amount assumed in wholesale determination	£m	3	506.763	736.362		1243.125
2I.23 Adjustment for in-period ODI revenue	£m	3	6.642	0.000		6.642
2I.24 Adjustment for WRFIM	£m	3	-6.598	1.183		-5.415
2I.25 Total assumed revenue	£m	3	506.807	737.545	0.000	1244.352
2I.26 Difference	£m	3	2.203	5.120	0.000	7.323

Key to cells:

Input cell

Calculation cell

2J - Infrastructure network reinforcement costs

Anglian Water

Data validation

For the 12 months ended 31 March 2020

Line description		Units	DPs	Network reinforcement capex	On site / site specific capex (memo only)	Consistency validations	Completion
A Wholesale water network+ (treated water distribution)							
23.1	Distribution and trunk mains	£m	3	23.111	34.003		
23.2	Pumping and storage facilities	£m	3	3.796	0.000		
23.3	Other	£m	3	0.000	0.000		
23.4	Total	£m	3	26.907	34.003		
B Wholesale wastewater network+ (sewage collection)							
23.5	Foul and combined systems	£m	3	12.756	0.326		
23.6	Surface water only systems	£m	3	0.000	0.000		
23.7	Pumping and storage facilities	£m	3	2.530	0.000		
23.8	Other	£m	3	0.000	0.000		
23.9	Total	£m	3	15.286	0.326		

The total for wastewater for the network reinforcement column should equal line 4E.16.

Key to cells:

- Input cell
- Calculation cell

2K - Infrastructure charges reconciliation**Anglian Water**

Data validation

For the 12 months ended 31 March 2020

Line description		Units	DPs	Water	Wastewater	Total	Completion
A Impact of infrastructure charge discounts							
2K.1	Infrastructure charges	£m	3	10.874	12.156	23.030	
2K.2	Discounts applied to infrastructure charges	£m	3	0.000	0.000	0.000	
2K.3	Gross infrastructure charges	£m	3	10.874	12.156	23.030	
B Comparison of revenue and costs							
2K.4	Variance brought forward	£m	3			-6.666	
2K.5	Revenue	£m	3	10.874	12.156	23.030	
2K.6	Costs	£m	3	-26.907	-15.286	-42.193	
2K.7	Variance carried forward	£m	3	-16.033	-3.130	-19.163	

Key to cells:
 Input cell

 Calculation cell

Data validation

References

Key to cells:

	input cell
	Calculation cell

3B - Sub-measure performance table						Anglian Water		Data validation		
For the 12 months ended 31 March 2020										
Row	Unique ID	PC/sub-measure ID	PC / sub-measure	Unit	Decimal places	2018-19 performance level - actual	2019-20 performance level - actual	2019-20 PCL met?	Consistency	Completion
1	PR14ANHWSW_W-H1	00	W-H1: Water infrastructure	category	na	Green	Amber	No		
2	PR14ANHWSW_W-H1	01	Unplanned interruptions >12 hours	nr	0	2267	19509	No		
3	PR14ANHWSW_W-H1	02	Reactive mains bursts	0	1	0.0	-10.7	Yes		
4	PR14ANHWSW_W-H1	03	Customer contacts - discolouration	0	2	0.37	0.37	Yes		
5	PR14ANHWSW_W-H1	04	Distribution maintenance index	0	2	0.07	0.05	Yes		
6	PR14ANHWSW_W-H2	00	W-H2: Water non-infrastructure	category	na	Green	Green	Yes		
7	PR14ANHWSW_W-H2	01	WTW with coliforms detected	0	0	5	4	Yes		
8	PR14ANHWSW_W-H2	02	Percentage (%) service reservoirs with >5% coliforms	%	2	0.00	0.00	Yes		
9	PR14ANHWSW_W-H2	03	WTW turbidity	0	0	0	0	Yes		
10	PR14ANHWSWW_S-F1	00	S-F1: Sewerage infrastructure	category	na	Green	Green	Yes		
11	PR14ANHWSWW_S-F1	01	Pollution incidents	nr	0	82	123	Yes		
12	PR14ANHWSWW_S-F1	02	Sewer collapses	nr	0	214	201	Yes		
13	PR14ANHWSWW_S-F1	03	Internal flooding (overloaded + other causes)	nr	0	112	158	Yes		
14	PR14ANHWSWW_S-F1	04	Sewer blockages	nr	0	11908	12240	Yes		
15	PR14ANHWSWW_S-F2	00	S-F2: Sewerage non-infrastructure	category	na	Green	Green	Yes		
16	PR14ANHWSWW_S-F2	01	Population equivalent (PE) WwTW in breach of consent	%	2	5.00	0.01	Yes		
17	PR14ANHWSWW_S-F2	02	WwTW failing numeric consent	0	2	1.30	1.06	Yes		
18										
19										
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Key to cells:

Input cell

Calculation cell

3C - AIM table

Anglian Water

Data validation

For the 12 months ended 31 March 2020

Row	Abstraction site	Decimal places	2019-20 AIM performance [MI]	2019-20 normalised AIM performance [nr]	Cumulative AIM performance 2016-17 onwards [MI]	Cumulative normalised AIM performance 2016-17 onwards [nr]	Contextual information relating to AIM performance	Consistency	Completion
1	MARHAM-RIVER NAR WA	2	0.0	0.00	-4.8	-0.01			
2	COSTESSEY-PITS RIVER INTAKE	2	-652.8	-0.32	-76.6	-0.02	New Heigham ww came on line in 2019, allowing us to reduce the abstraction at Costessey.		
3									
4									
5									
6									
7									
8									
9									
10									
11									
12									
13									
14									
15									
16									
17									
18									
19									
20									
21									
22									
23									
24									
25									
Total			-652.7	-0.32	-81.4	-0.03			

Key to cells:

Input cell

Calculation cell

3D - SIM table**Anglian Water****Data validation**

For the 12 months ended 31 March 2020

Line description	Units	DPs	Score
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Incorrect value	Completion
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A	Qualitative performance			
3D.1	1st survey score	nr	2	4.40
3D.2	2nd survey score	nr	2	4.46
3D.3	3rd survey score	nr	2	4.40
3D.4	4th survey score	nr	2	4.41
3D.5	Qualitative SIM score (out of 75)	nr	2	64.08
3D.6	Total contact score	nr	2	21.29
3D.7	Quantitative SIM score (out of 25)	nr	2	17.90
3D.8	Total annual SIM score (out of 100)	nr	2	81.98

Key to cells:
 Input cell

 Calculation cell

4A - Non-financial information

Anglian Wat Data validation

For the 12 months ended 31 March 2020

Line description	Units	DPs	Current year		Completion
			Unmeasured	Measured	

Retail

A	Household				
4A.1	Number of void households	000s	3	18.314	75.091
4A.2	Per capita consumption (excluding supply pipe leakage) l/h/d	l/h/d	2	185.80	124.32

Water Wastewater

Wholesale

B	Volume (MI/d)				
4A.3	Bulk supply export	MI/d	3	64.800	2.026
4A.4	Bulk supply import	MI/d	3	2.751	8.451
4A.5	Distribution input	MI/d	3	1,136.349	

Key to cells:

 Input cell

 Calculation cell

4B - Wholesale totex analysis**Anglian Water**

Data validation

For the 12 months ended 31 March 2020

of the 12 months ended 31 March 2020

Line description	Units	DPs	Current year			Cumulative 2015-20			Completion
			Water	Wastewater	TTT	Water	Wastewater	TTT	
A Actual totex									
4B.1 Actual totex	£m	3	456.219	526.430	0.000	1939.633	2454.863		
B Items excluded from the menu									
4B.2 Third party costs	£m	3	18.779	8.341		55.773	27.540		
4B.3 Pension deficit recovery payments	£m	3	5.313	8.251		20.935	31.757		
4B.4 Other 'Rule book' adjustments	£m	3	0.000	0.191		0.201	1.122		
4B.5 Total items excluded from the menu	£m	3	24.092	16.783	0.000	76.909	60.419	0.000	
C Transition expenditure									
4B.6 Transition expenditure	£m	3	-15.292	-3.271		11.545	25.320		
D Adjusted Actual totex									
4B.7 Adjusted Actual totex	£m	3	416.835	506.376	0.000	1874.269	2419.764	0.000	
4B.8 Adjusted Actual totex base year prices	£m	3	350.910	426.289		1,667.179	2,153.991		
E Allowed totex									
4B.9 Allowed totex based on final menu choice – base year prices	£m	3	291.519	500.724		1668.301	2491.982		

Key to cells: Input cell

 Calculation cell

4C - Impact of AMP performance to date on RCV**Anglian Water**

Data validation

For the 12 months ended 31 March 2020

Line description		Units	DPs	Water	Wastewater	TTT	Completion
4C.1	Cumulative totex over/underspend so far in the price control period	£m	3	-1.334	-401.489		
4C.2	Customer share of cumulative totex over/underspend	£m	3	-0.675	-199.498		
4C.3	RCV element of cumulative totex over/underspend	£m	3	-5.792	-191.002		
4C.4	Adjustment for ODI outperformance payment or underperformance payment	£m	3	0.000	0.000		
4C.5	RCV determined at FD at 31 March	£m	3	3129.211	5112.884		
4C.6	Projected 'shadow' RCV	£m	3	3123.419	4921.882	0.000	

Key to cells:
 Input cell

 Calculation cell

4D - Wholesale totex analysis - water

Anglian Water

Data validation

For the 12 months ended 31 March 2020

Line description	Units	DPs	Water resources		Network+				Total	Consistency validations	Completion
			Abstraction licences	Raw water abstraction	Raw water transport	Raw water storage	Water treatment	Treated water distribution			
A Operating expenditure											
4D.1 Power	£m	3	0.000	7.877	4.045	0.238	7.806	15.665	35.631		
4D.2 Income treated as negative expenditure	£m	3	0.000	-0.068	-0.036	-0.008	-0.124	-0.272	-0.508		
4D.3 Abstraction charges/ discharge consents	£m	3	10.042	0.000	0.000	0.000	0.535	0.000	10.577		
4D.4 Bulk supply	£m	3	0.000	0.000	0.000	0.000	1.859	0.181	2.040		
4D.5 Other operating expenditure - renewals expensed in year (Infrastructure)	£m	3	0.000	0.000	0.000	0.000	0.000	36.628	36.628		
4D.6 Other operating expenditure - renewals expensed in year (Non-Infrastructure)	£m	3	0.000	0.000	0.000	0.000	0.000	0.000	0.000		
4D.7 Other operating expenditure - excluding renewals	£m	3	0.000	14.191	3.224	0.077	30.796	76.223	124.511		
4D.8 Local authority and Cumulo rates	£m	3	0.000	3.065	0.448	0.000	5.834	30.962	40.309		
4D.9 Total operating expenditure excluding third party services	£m	3	10.042	25.065	7.681	0.307	46.706	159.387	249.188		
4D.10 Third party services	£m	3	0.591	1.633	1.605	0.000	3.549	3.432	10.810		
4D.11 Total operating expenditure	£m	3	10.633	26.698	9.286	0.307	50.255	162.819	259.998		
B Capital Expenditure											
4D.12 Maintaining the long term capability of the assets - infra	£m	3	0.000	0.190	0.951	0.000	0.000	24.713	25.854		
4D.13 Maintaining the long term capability of the assets - non-infra	£m	3	0.000	13.385	0.000	0.010	25.311	29.700	68.406		
4D.14 Other capital expenditure - infra	£m	3	0.000	0.515	1.764	0.000	0.000	40.963	43.242		
4D.15 Other capital expenditure - non-infra	£m	3	0.000	10.900	0.443	0.000	32.308	6.527	50.176		
4D.16 Infrastructure network reinforcement	£m	3	0.000	0.000	0.000	0.000	0.000	26.907	26.907		
4D.17 Total gross capital expenditure (excluding third party)	£m	3	0.000	24.990	3.158	0.010	57.619	128.810	214.587		
4D.18 Third party services	£m	3	0.000	0.000	0.000	0.000	1.507	6.462	7.969		
4D.19 Total gross capital expenditure	£m	3	0.000	24.990	3.158	0.010	59.126	135.272	222.556		
C Grants and contributions											
4D.20 Grants and contributions	£m	3	0.000	0.000	0.000	0.000	0.000	31.648	31.648		
4D.21 Totex	£m	3	10.633	51.688	12.444	0.317	109.381	266.443	450.906		
D Cash Expenditure											
4D.22 Pension deficit recovery payments	£m	3	0.000	0.575	0.143	0.000	1.724	2.871	5.313		
4D.23 Other cash items	£m	3	0.000	0.000	0.000	0.000	0.000	0.000	0.000		
4D.24 Totex including cash items	£m	3	10.633	52.263	12.587	0.317	111.105	269.314	456.219		
E Unit cost information (operating expenditure)											
4D.25 Licenced volume available	Ml	3	605391.000								
4D.25 Volume abstracted	Ml	3		491751.170							
4D.25 Volume transported	Ml	3			115511.935						
4D.25 Average volume stored	Ml	3				334.850					
4D.25 Distribution input volume	Ml	3					415903.734				
4D.25 Distribution input volume	Ml	3						415903.734			
4D.26 Unit cost	£/Ml	3	17.564	54.292	80.390	916.828	120.833	391.482			
4D.27 Population	000s	3	4771.324	4771.324	4771.324	4771.324	4771.324	4771.324			
4D.28 Unit cost	£/pop	3	2.229	5.596	1.946	0.064	10.533	34.124			

Key to cells:

Input cell

Calculation cell

4E - Wholesale totex analysis - wastewater

Anglian Water

Data validation

For the 12 months ended 31 March 2020

Line description	Units	DPs	Network+ Sewage collection			Network + Sewage treatment		Sludge			Total	Consistency validations	Completion
			Foul	Surface water drainage	Highway drainage	Sewage treatment and disposal	Imported sludge liquor treatment	Sludge transport	Sludge treatment	Sludge disposal			
A Operating expenditure													
4E.1 Power	£m	3	7,558	3,357	1,260	26,907	1,707	0.022	-0.530	0.000	40,281		
4E.2 Income treated as negative expenditure	£m	3	-0.079	-0.035	-0.013	-0.522	0.000	0.000	-7.916	-2.321	-10,886		
4E.3 Discharge consents	£m	3	1,492	0.663	0.249	5,951	0.147	0.000	-0.011	0.000	8,491		
4E.4 Bulk discharge	£m	3	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000		
4E.5 Other operating expenditure - renewals expensed in year (Infrastructure)	£m	3	13,515	6.002	2,252	0.000	0.000	0.000	0.000	0.000	21,769		
4E.6 Other operating expenditure - renewals expensed in year (Non-Infrastructure)	£m	3	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000		
4E.7 Other operating expenditure - excluding renewals	£m	3	38,278	15,646	6,599	77,184	4,865	22,934	33,768	10,361	209,635		
4E.8 Local authority rates and Cumulo rates	£m	3	0.102	0.031	0.015	20.176	1.144	0.061	3.214	0.026	24,769		
4E.9 Total operating expenditure excluding third party services	£m	3	60,866	25,664	10,362	129,696	7,863	23,017	28,525	8,066	294,059		
4E.10 Third party services	£m	3	0.000	0.000	0.000	0.929	0.000	0.011	0.363	0.026	1,329		
4E.11 Total operating expenditure	£m	3	60,866	25,664	10,362	130,625	7,863	23,028	28,888	8,092	295,388		
B Capital Expenditure													
4E.12 Maintaining the long term capability of the assets - infra	£m	3	12,237	3,949	1,830	0.000	0.000	0.000	0.000	0.000	18,116		
4E.13 Maintaining the long term capability of the assets - non-infra	£m	3	9,152	2,943	1,363	86,707	4,570	2,069	11,573	1,929	120,346		
4E.14 Other capital expenditure - infra	£m	3	13,105	4,195	1,944	0.000	0.000	0.000	0.000	0.000	19,244		
4E.15 Other capital expenditure - non-infra	£m	3	13,333	4,268	1,977	35,767	2,045	0.000	5,959	0.000	63,349		
4E.16 Infrastructure network reinforcement	£m	3	10,410	3,332	1,544	0.000	0.000	0.000	0.000	0.000	15,296		
4E.17 Total gross capital expenditure (excluding third party services)	£m	3	58,377	18,687	8,658	122,474	6,615	2,069	17,532	1,929	236,341		
4E.18 Third party services	£m	3	2,586	0.828	0.384	3,214	0.000	0.000	0.000	0.000	7,012		
4E.19 Total gross capital expenditure	£m	3	60,963	19,515	9,042	125,688	6,615	2,069	17,532	1,929	243,353		
C Grants and contributions													
4E.20 Grants and contributions	£m	3	14,003	4,483	2,076	0.000	0.000	0.000	0.000	0.000	20,562		
4E.21 Totex	£m	3	107,826	40,696	17,328	256,313	14,478	25,097	46,420	10,021	518,179		
C Cash Expenditure													
4E.22 Pension deficit recovery payments	£m	3	1,713	0.467	0.155	3,425	0.155	1.090	0.779	0.467	8,251		
4E.23 Other cash items	£m	3	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000		
4E.24 Totex including cash items	£m	3	109,539	41,163	17,483	259,738	14,633	26,187	47,199	10,488	526,430		
D Unit cost information (operating expenditure)													
4E.25 Volume collected	Ml	3	463786.000										
4E.25 Volume collected	Ml	3		251557.000									
4E.25 Volume collected	Ml	3			109094.000								
4E.25 Biochemical Oxygen Demand (BOD)	Tonnes	3				159411.022							
4E.25 Biochemical Oxygen Demand (BOD)	Tonnes	3					15941.102						
4E.25 Volume transported	m3	3						225039.000					
4E.25 Dried solid mass treated	mts	3							149.108				
4E.25 Dried solid mass disposed	mts	3									84.078		
4E.26 Unit cost	£/unit	3	131.237	102.021	94.982	819.423	493.253	10.233	193738.767	96243.964			
4E.27 Population	000s	3	6204.156	6204.156	6204.156	6204.156	6204.156	6204.156	6204.156	6204.156			
4E.28 Unit cost	£/pop	3	9.811	4.137	1.670	21.054	1.267	3.712	4.656	1.304			

Key to cells:

Input cell

Calculation cell

4F - Cost analysis - household retail												Anglian Water				Data validation										
For the 12 months ended 31 March 2020												Household unmeasured				Household measured				Total	Consistency validations	Completion				
Line description												Water only	Wastewater only	Water and wastewater	Total	Water only	Wastewater only	Water and wastewater	Total							
A Operating expenditure																										
4F.1 Customer services	£m	3		0.549	1.332	1.572	3.453	0.939	2.704	9.834	13.477	16.930														
4F.2 Debt management	£m	3		0.197	1.015	2.209	3.421	0.215	0.841	6.138	7.194	10.615														
4F.3 Doubtful debts	£m	3		0.991	2.676	4.889	8.556	2.201	6.848	22.443	31.492	40.048														
4F.4 Meter reading	£m	3						0.222	1.018	2.405	3.645	3.645														
4F.5 Other operating expenditure	£m	3		0.436	1.114	1.682	3.232	0.974	2.571	10.607	14.152	17.384														
4F.6 Total operating expenditure excluding third party services	£m	3		2.173	6.137	10.352	18.662	4.551	13.982	51.427	69.960	88.622														
4F.7 Third party services operating expenditure	£m	3		0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000														
4F.8 Total operating expenditure	£m	3		2.173	6.137	10.352	18.662	4.551	13.982	51.427	69.960	88.622														
4F.9 Depreciation - tangible fixed assets (on assets existing at 31 March 2015)	£m	3		0.017	0.044	0.057	0.118	0.026	0.108	0.368	0.502	0.620														
4F.10 Depreciation - tangible fixed assets (on assets acquired since 1 April 2015)	£m	3		0.004	0.012	0.015	0.031	0.008	0.028	0.097	0.133	0.164														
4F.11 Amortisation - intangible fixed assets (on assets existing at 31 March 2015)	£m	3		0.000	0.001	0.001	0.002	0.000	0.001	0.005	0.006	0.008														
4F.12 Amortisation - intangible fixed assets (on assets acquired since 1 April 2015)	£m	3		0.043	0.112	0.147	0.302	0.069	0.277	0.945	1.291	1.593														
4F.13 Total operating costs	£m	3		2.237	6.306	10.572	19.115	4.654	14.396	52.842	71.892	91.007														
4F.14 Capital expenditure	£m	3		0.136	0.351	0.462	0.949	0.215	0.868	2.964	4.047	4.996														
B Demand-side efficiency and customer-side leaks analysis - Household																										
4F.15 Demand-side water efficiency - gross expenditure	£m	3										0.949														
4F.16 Demand-side water efficiency - expenditure funded by wholesale	£m	3										0.000														
4F.17 Demand-side water efficiency - net retail expenditure	£m	3										0.949														
4F.18 Customer-side leak repairs - gross expenditure	£m	3										1.898														
4F.19 Customer-side leak repairs - expenditure funded by wholesale	£m	3										0.000														
4F.20 Customer-side leak repairs - net retail expenditure	£m	3										1.898														

Key to cells:

Input cell

Calculation cell

4G - Wholesale current cost financial performance**Anglian Water****Data validation**

For the 12 months ended 31 March 2020

Line description	Units	DPs	Water	Wastewater	TTT	Total
4G.1 Revenue	£m	3	494.828	729.622	0.000	1224.450
4G.2 Operating expenditure	£m	3	-259.998	-295.388	0.000	-555.386
4G.3 Capital maintenance charges	£m	3	-156.569	-320.270		-476.839
4G.4 Other operating income	£m	3	0.514	1.741	0.000	2.255
4G.5 Current cost operating profit	£m	3	78.775	115.705	0.000	194.480

4G.6 Other income	£m	3	34.231	55.935		90.166
4G.7 Interest income	£m	3	1.777	2.904		4.681
4G.8 Interest expense	£m	3	-132.128	-215.906		-348.034
4G.9 Other interest expense	£m	3	0.103	0.168		0.271
4G.10 Current cost profit before tax and fair value movements	£m	3	-17.242	-41.194	0.000	-58.436

4G.11 Fair value gains/(losses) on financial instruments	£m	3	-11.522	-18.828		-30.350
4G.12 Current cost profit before tax	£m	3	-28.764	-60.022	0.000	-88.786

Key to cells:
 Input cell

 Calculation cell

Consistency validations	Completion
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4H - Financial metrics**Anglian Water****Data validation**

For the 12 months ended 31 March 2020

Line description	Units	DPs	Current year	AMP to date	Consistency validations	Completion
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A	Financial indicators					
4H.1	Net debt	£m	3	6489.837		
4H.2	Regulated equity	£m	3	1752.258		
4H.3	Regulated gearing	%	2	78.74%		
4H.4	Post tax return on regulated equity	%	2	4.34%		
4H.5	RORE (return on regulated equity)	%	2	5.25%		6.87%
4H.6	Dividend yield	%	2	3.44%		
4H.7	Retail profit margin - Household	%	2	-0.67%		
4H.8	Retail profit margin - Non household	%	2	0.00%		
4H.9	Credit rating	Text	n/a	Baa1		
4H.10	Return on RCV	%	2	4.73%		
4H.11	Dividend cover	dec	2	-1.36		
4H.12	Funds from operations (FFO)	£m	3	440.710		
4H.13	Interest cover (cash)	dec	2	2.96		
4H.14	Adjusted interest cover (cash)	dec	2	1.49		
4H.15	FFO/Debt	dec	2	0.07		
4H.16	Effective tax rate	%	2	-22.34%		
4H.17	RCF	£m	3	380.472		
4H.18	RCF/capex	dec	2	0.84		

B	Revenue and earnings					
4H.19	Revenue (actual)	£m	3	1291.905		
4H.20	EBITDA (actual)	£m	3	647.897		

C	Movement in RORE					
4H.21	Base return	%	2	5.53%		5.56%
4H.22	Totex out / (under) performance	%	2	-0.01%		0.84%
4H.23	Retail cost out / (under) performance	%	2	-0.33%		-0.03%
4H.24	ODI out / (under) performance	%	2	-0.26%		0.32%
4H.25	Financing out / (under) performance	%	2	0.32%		0.18%
4H.26	Other factors	%	2	0.00%		0.00%
4H.27	Regulatory return for the year	%	2	5.25%		6.87%

C	Borrowings					
4H.28	Proportion of borrowings which are fixed rate	%	2	34.30%		
4H.29	Proportion of borrowings which are floating rate	%	2	13.83%		
4H.30	Proportion of borrowings which are index linked	%	2	51.87%		
4H.31	Proportion of borrowings due within 1 year or less	%	2	5.28%		
4H.32	Proportion of borrowings due in more than 1 year but no more than 2 years	%	2	5.75%		
4H.33	Proportion of borrowings due in more than 2 years but no more than 5 years	%	2	25.10%		
4H.34	Proportion of borrowings due in more than 5 years but no more than 20 years	%	2	47.88%		
4H.35	Proportion of borrowings due in more than 20 years	%	2	15.99%		

Key to cells: Input cell

 Calculation cell

41 - Financial derivatives

Anglian Water

Data validation

For the 12 months ended 31 March 2020

As at 31 March 2020													
Line description	Units	DPs	Nominal value by maturity (net)			Total value at 31 March 2020		Total accretion at 31 March 2020	Units	DPs	Interest rate (weighted average for 12 months to 31 March 2020)		Completion & consistency
			1 to 2 years	2 to 5 years	Over 5 years	Nominal value (net)	Mark to Market				Payable	Receivable	
Derivative type													
A Interest rate swap (sterling)													
41.1 Floating to fixed rate	£m	3	255.451	200.500	299.013	754.964	-218.315	0.000	%	2	4.38%	1.37%	
41.2 Floating from fixed rate	£m	3	50.000	275.500	729.532	1055.032	75.521	0.000	%	2	0.86%	2.15%	
41.3 Floating to index linked	£m	3	25.000	150.000	490.931	665.931	-720.658	-86.053	%	2	2.63%	0.95%	
41.4 Floating from index linked	£m	3	0.000	0.000	0.000	0.000	0.000	0.000	%	2	0.00%	0.00%	
41.5 Fixed to index-linked	£m	3	0.000	0.000	665.857	665.857	-16.028	-17.611	%	2	0.84%	3.59%	
41.6 Fixed from index-linked	£m	3	0.000	0.000	0.000	0.000	0.000	0.000	%	2	0.00%	0.00%	
41.7 Total	£m	3	330.451	626.000	2185.333	3141.784	-879.480	-103.664					
B Foreign Exchange													
41.8 Cross currency swap USD	£m	3	0.000	0.000	0.000	0.000	0.000	0.000	%	2	0.00%	0.00%	
41.9 Cross currency swap EUR	£m	3	0.000	0.000	0.000	0.000	0.000	0.000	%	2	0.00%	0.00%	
41.10 Cross currency swap YEN	£m	3	0.000	0.000	0.000	0.000	0.000	0.000	%	2	0.00%	0.00%	
41.11 Cross currency swap Other	£m	3	0.000	0.000	0.000	0.000	0.000	0.000	%	2	0.00%	0.00%	
41.12 Total	£m	3	0.000	0.000	0.000	0.000	0.000	0.000					
C Currency interest rate													
41.13 Currency interest rate swaps USD	£m	3	359.850	240.743	144.319	744.912	233.169	0.000	%	2	3.18%	4.57%	
41.14 Currency interest rate swaps EUR	£m	3	0.000	0.000	0.000	0.000	0.000	0.000	%	2	0.00%	0.00%	
41.15 Currency interest rate swaps YEN	£m	3	0.000	0.000	50.857	50.857	-4.526	0.000	%	2	2.68%	0.86%	
41.16 Currency interest rate swaps Other	£m	3	0.000	0.000	0.000	0.000	0.000	0.000	%	2	0.00%	0.00%	
41.17 Total	£m	3	359.850	240.743	195.176	795.769	228.643	0.000					
D Forward currency contracts													
41.18 Forward currency contracts USD	£m	3	0.000	0.000	0.000	0.000	0.000	0.000	%	2	0.00%	0.00%	
41.19 Forward currency contracts EUR	£m	3	0.000	0.000	0.000	0.000	0.000	0.000	%	2	0.00%	0.00%	
41.20 Forward currency contracts YEN	£m	3	0.000	0.000	0.000	0.000	0.000	0.000	%	2	0.00%	0.00%	
41.21 Forward currency contracts CAD	£m	3	0.000	0.000	0.000	0.000	0.000	0.000	%	2	0.00%	0.00%	
41.22 Forward currency contracts AUD	£m	3	0.000	0.000	0.000	0.000	0.000	0.000	%	2	0.00%	0.00%	
41.23 Forward currency contracts HKD	£m	3	0.000	0.000	0.000	0.000	0.000	0.000	%	2	0.00%	0.00%	
41.24 Forward currency contracts Other	£m	3	0.000	0.000	0.000	0.000	0.000	0.000	%	2	0.00%	0.00%	
41.25 Total	£m	3	0.000	0.000	0.000	0.000	0.000	0.000					
E Other financial derivatives													
41.26 Other financial derivatives	£m	3	38.212	122.727	581.300	742.239	-91.968	0.000	%	2	3.72%	2.35%	
F Total													
41.27 Total financial derivatives	£m	3	728.513	989.470	2961.809	4679.792	-742.805	-103.664					

Key to cells:

Input cell

Calculation cell